



**Four**Dimensional  
PARTNERS, LLC

CAPITAL ALLOCATION  
PLAN YOUR WORK. WORK YOUR PLAN.

# Strategy & Experience

## Focused Vision With A Unique Approach

### PRE-IPO INVESTING MAXIMIZES OPPORTUNITY

Four Dimensional Partners, LLC manages a portfolio of limited partnerships, including Bitcoin and pre-IPO companies. We focus on best of breed companies in diversified sectors. Through disciplined analysis, we find companies with proven management teams at discounted valuations. This offers a unique opportunity to be an early investor in companies before they go public.

## Bitcoin As A Portfolio Strategy

### EMBRACING THE FUTURE OF DIGITAL ASSETS

Four Dimensional Partners, LLC has adopted a new approach to the Barbell Portfolio investment strategy by embracing a wholly new asset class. We find that Bitcoin can offer investors significant upside while maintaining minimal exposure to risk. With portfolio allocations as low as 1-5%, we believe Bitcoin is the perfect asset for any portfolio seeking to take advantage of the Barbell Investing approach. It's non-correlated nature, and risk adjusted returns give Bitcoin the highest Sharpe Ratio when compared against any other traditional investment assets (stocks, bonds, real estate, gold, oil).

## OUR TEAM

### Craig M. Schmell

#### *Managing Partner*

2006 - 2017 Senior V.P. at Morgan Stanley.

2009 - 2016 Franchisee, Retro-Fitness, NY & FL

1990 - 2006 Senior V.P. Commonwealth Associates & Legg Mason.

B.A. Syracuse University, 1983.

J.D. Touro College School of Law, 1986.

### Michael J. Caravaglio

#### *Managing Partner*

Portfolio Manager at Investment Bank Laidlaw, Adams & Peck

Managing Public Pensions & High Net Worth Individuals.

2016 - 2018 Founder/Manager of Private Long/Short Equity offering.

Manhattan College, 1978.

St. John's University, 1981.

# Our Process

***"Look at market fluctuations as your friend rather than your enemy; profit from folly rather than participate in it." - Warren Buffet***

## STAGE 1: RESEARCH & QUALITY ASSESSMENT

Researching investment opportunities in late stage, high quality companies that have proven management teams.

Ideal target companies will be well-established in their sector, and have proven management teams that are seeking to go public within the next 12-24 months.

## STAGE 2: COST ANALYSIS

Our cost analysis research prioritizes companies at discounted valuations relative to their competitors in the same industry.

Carefully balancing data on a company's cost-per-share with the current stage of their growth cycle allows us to find the best entry point for our customers to maximize their ROI.

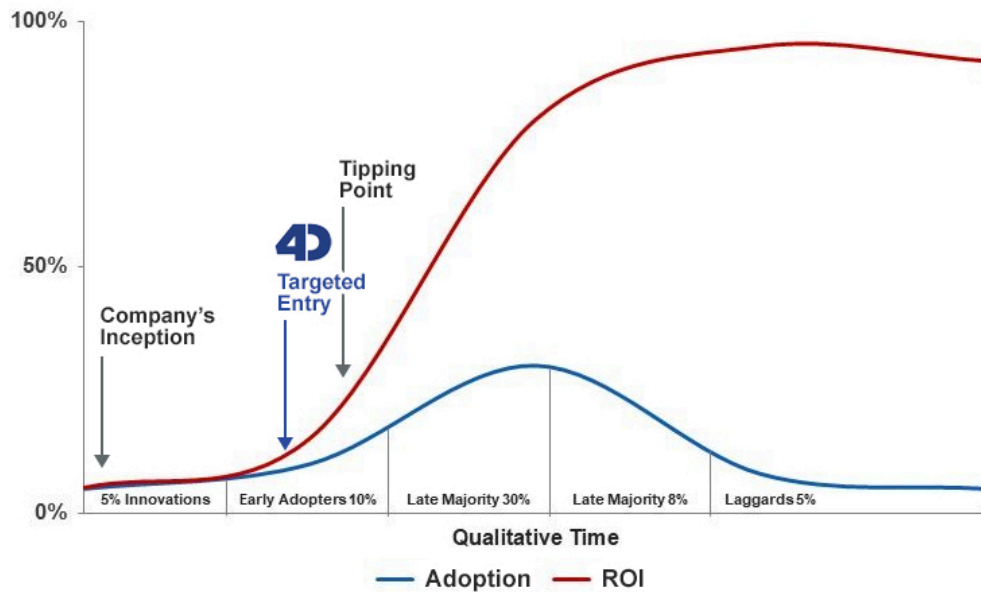
## STAGE 3: IPO & EXIT STRATEGY

Fund raising begins with multiple rounds and tranches.

Following the company's IPO date, we carry out our well-constructed exit strategy seeking to take advantage of long-term capital gains status.

# Why Target Pre-IPO Companies?

***“The tipping point is that magic moment when an idea, trend, or social behavior crosses a threshold, tips, and spreads like wildfire.” - Malcolm Gladwell, Author of The Tipping Point***



## Opportunistic Timing

Four Dimensional Partners, LLC operates strategically by seeking the most opportune moment to capitalize on a company's potential value. By targeting the timeline between a company's inception and its "tipping point" we position ourselves in a way that enables our clients to accrue the highest potential ROI for their investments.

# Four Dimensional Partners, LP (LP1)

## Palantir Technologies

Four Dimensional Partners, LP is a private limited partnership that invested in pre-IPO shares of Palantir Technologies, an American software company that specializes in big data analytics. Palantir was co-founded by Peter Thiel, the billionaire Silicon Valley entrepreneur who previously co-founded PayPal, and was an early pre-IPO investor in Facebook. Palantir went public on the NYSE September 30, 2020.



- **In 2024, Palantir reported revenue of \$725.5 million, marking a 30% increase YoY.**
- **The company achieved a net income of \$143.5 million in Q3 2024, up 101% from the same period last year.**
- **U.S. commercial customers grew by 124.5% from December 2022 to September 2024.**
- **We closed the partnership in July-2025 which yielded substantial long-term capital gains our partners.**

# Four Dimensional Partners II, LP (LP2)

## Cash Accounts, IRAs and 401k Rollovers

Four Dimensional Partners II, LP is a limited partnership focused on after-tax capital, IRAs, and 401(k) rollovers. The partnership seeks to capture price-value mismatches and supply-demand imbalances across the economy—from sectors and industries to individual businesses, securities, commodities, and direct Bitcoin investments.



**4D** Partners II, LP

# Four Dimensional Partners III, LP (LP3)

## Bitcoin

Four Dimensional Partners III, LP is a private limited partnership that is investing in Bitcoin. Bitcoin offers investors asymmetric upside even with small percentage allocations as low as 1-5%, all while maintaining minimal exposure to risk. Its hard-capped, finite supply means that Bitcoin has extreme scarcity built in. It is a new breed of digital asset that offers an inflation-proof hedge against monetary and fiscal irresponsibility by central banks and governments globally.

- **Bitcoin has been largely derisked as more renowned investors and companies become involved. Paul Tudor Jones, Bill Miller, Stan Druckenmiller all disclosed having exposure to Bitcoin recently.**
- **Bitcoin is an ideal asset for all portfolios due to potential risk/return ratio.**
- **Successfully delivered strong long-term gains and continue to hold significant unrealized upside for partners.**



# Four Dimensional Partners IV, LP (LP4)

## SoFi

Four Dimensional Partners IV, LP is a private limited partnership investing in a SoFi, a US-based personal finance company that specializes in student loans, mortgages, personal loans, investing, and banking. The company raised over \$2 billion from venture capital firms including Softbank, Silver Lake Partners, and Qatar Investment Authority. SoFi went public on the NYSE on June 1, 2021.



- **In Q3 2024, SoFi reported revenue of \$697 million for a 30% increase year-over-year.**
- **As of Q3 2024, SoFi's member count reached nearly 9.4 million, reflecting a 44% year-over-year growth.**
- **SoFi has grown members 200%+ and achieved consistent profitability, with shares at ~\$15.45 as of late 2024.**
- **SoFi continues to perform well with effective cross-selling, delivering strong realized and unrealized gains for partners.**

# Four Dimensional Partners V, LP (LP5)

## Allbirds

Four Dimensional Partners V, LP is a private limited partnership that is investing in Allbirds, a US-based online & brick-and-mortar company; a designer of apparel and footwear, intended to offer fashionable products made from sustainable materials. Allbirds went public on the NYSE on November 3, 2021.

- Allbirds raised \$100 million of Series E funding in a deal including Franklin Templeton, Rockefeller Capital Management, T. Rowe Price, and Baillie Gifford.
- Annual revenue has surpassed \$300 million as of 2024, with a focus on direct-to-consumer sales.
- Since their IPO Allbirds has grown its retail network to over 50 stores globally.
- New management is expanding distribution and products to drive a sales turnaround.



# Four Dimensional Partners VI, LP (LP6)

## Rubrik

Four Dimensional Partners VI, LP is a private limited partnership investing in Rubrik, a cloud data management company based in Palo Alto, CA. The company provides data management services targeting enterprises that run hybrid cloud environments. Rubrik went public on the NYSE on April 24, 2024.

- **Founded in 2014 by Arvind Jain (ex-Google), Soham Mazumdar (ex-Facebook) and Arvind Nithrakshyap (ex-Oracle).**
- **Reached \$1 billion annualized bookings run rate in 2024 reflecting its rapid expansion and demand for cloud data solutions.**
- **Key clients: Cisco, Expedia, Honda, Home Depot, Verizon, and Harvard Law School.**
- **The partnership has delivered strong long-term and unrealized gains for partners.**



# Four Dimensional Partners VII, LP (LP7)

## Dataminr

Four Dimensional Partners VII, LP is a private limited partnership investing in Dataminr, a New York based company that specializes in artificial intelligence to provide real-time information alerts to clients. Dataminr was founded in 2009 by Yale University graduates Ted Bailey, Sam Hendel and Jeff Kinsey. The company ranked #5 on the Forbes AI 50 List in 2019 and was the winner of a 2019 AI Breakthrough Award for Best Overall AI Solution.

- **In March 2021, Dataminr raised \$475 million in new funding at a valuation of more than \$4.1 billion dollars.**
- **Investors include Eldridge, Valor Equity Partners, MSD Capital, Reinvent Capital and investment funds managed by Morgan Stanley Tactical Value Fund, among others.**
- **Adding AI capabilities to its products and recently acquired ThreatConnect.**

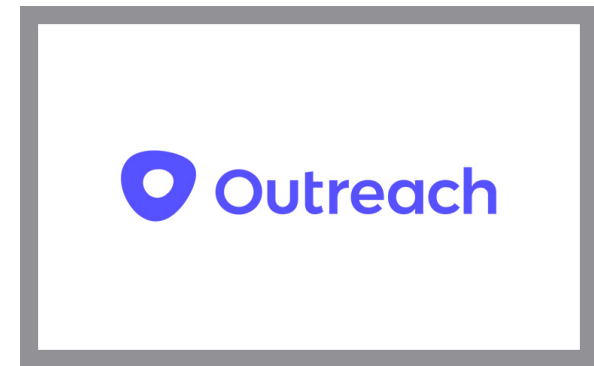


# Four Dimensional Partners VIII, LP (LP8)

## Outreach

Four Dimensional Partners VIII, LP is a private limited partnership investing in Outreach Corporation, the largest and fastest-growing sales engagement and intelligence platform. Outreach helps companies increase productivity and drive smarter, more insightful engagement. Outreach is the only solution provider to integrate sales engagement, conversation intelligence and revenue intelligence into one platform.

- Outreach clients are 18 of the top 25 Fastest-Growing public software companies such as: Microsoft, Snowflake, Twilio, Adobe, Zoom & DocuSign.
- In 2024, Outreach's revenue reached \$300.8 million, up from \$206.6 million in 2023, reflecting a 45.63% year-over-year increase.
- New management is targeting large enterprises and expanding AI agent use to raise average selling prices.



# Four Dimensional Partners IX, LP (LP9)

## Pipe

Four Dimensional Partners IX, LP is a private limited partnership that is investing in Pipe Technologies, Inc., a provider of financial services intended to help companies grow efficiently by providing non-dilutive funding. Companies trade recurring revenue streams for upfront cash. Investors bid on revenue streams and earn yield as an alternative to fixed income products, money market funds and other similar instruments.

- **Pipe has facilitated over \$1 billion in ARR trading, transforming non-dilutive financing for SaaS and subscription businesses.**
- **As of 2024, Pipe raised \$300M+ with a \$2B+ valuation, backed by Craft Ventures, Fin VC, and MaC Venture Capital.**
- **New management is emphasizing embedded finance to provide credit to small and midsize businesses.**

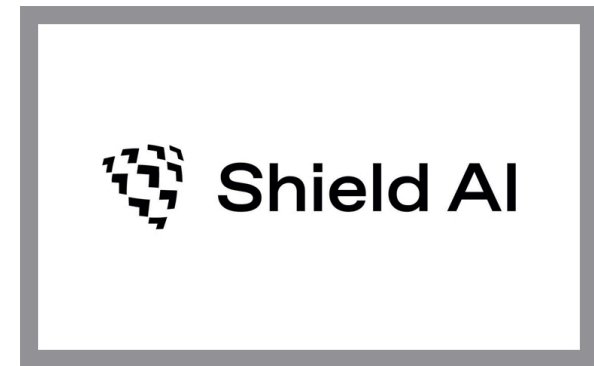


# Four Dimensional Partners X, LP (LP10)

## Shield AI

Four Dimensional Partners X, LP is a private limited partnership investing in Shield AI, a defense technology company reshaping battlefields and commercial aviation. Shield AI builds systems that perform unscripted tasks in denied, dynamic environments without direct operator input, using an integrated AI framework for data and mission execution, from room clearance to penetrating air defenses.

- **Founded by Brandon Tseng, Ryan Tseng, and Andrew Reiter to develop AI “pilots” for autonomous deployment across military aircraft, drones, ships, and submarines.**
- **Backers include Andreessen Horowitz, ARK Invest, Point72, US Innovative Technology Fund, Breyer Capital, Snowpoint Ventures, Riot Ventures, and Lockheed Martin.**
- **On March 6, 2025, Shield AI closed a \$240M F-1 strategic round, valued at \$5.3B.**





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